Fact Find Development 

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| --- |
| INTRODUCER  |
| Date: |  | Time |  | CMD Ref: |  | FCA No |  |
| Introducer’s: |  | Company: |  |
| Telephone: |  | Email: |  |
| CLIENTS DETAILS  |
| Name |  | DOB |  | NI No: |  |
| Tel No  |  | Email  |  |
| Income | £ |  Additional Income |  £ | Emp [ ]  S/Emp [ ]  Other [ ]  |
| Job tittle  |  | Occupation |  | Length of service |  |
| Company |  |
| Date of last accounts |  | Net profit |  | Gross profit | £ |
| Personal Mortgage O/S | £ | Value  | £ | Monthly payment | £ |
| Adverse YES [ ]  NO [ ]  | Description |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Name |  | DOB |  | NI No: |  |
| Tel No  |  | Email  |  |
| Income | £ |  Additional Income |  £ | Emp [ ]  S/Emp [ ]  Other [ ]  |
| Job tittle  |  | Occupation |  | Length of service |  |
| Company |  |
| Date of last accounts |  | Net profit |  | Gross profit | £ |
| Personal Mortgage O/S | £ | Value  | £ | Monthly payment | £ |
| Adverse YES [ ]  NO [ ]  | Description |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| LOAN DETAILS  |
| Development description: |
| Houses [ ]  Flats [ ]  Shops [ ]  Offices [ ]  Industrial [ ]  Other [ ]  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Purchase in the name of  | Ltd Co or applicant |
| Address  |  |
| Purchase [ ]  / Value [ ]  | £ | Loan | £ | Build costs | £ |
| Total loan required | £ | GDV |  £ | Term |  | Deposit | £ |
| Planning status | Full planning YES [ ]  NO [ ]  | Outlined planning |  YES [ ]  NO [ ]  |
| If 3rd party contractor used details |  |
| Exit strategy |  |
| ADDITIONAL SECURITY  |
| Address |  |
| Value | £ | Existing borrowing secured on the property | £ |
| Property in the name of  |  |
| CLIENTS DEVELOPMENT EXPERIENCE  |
| Previous funder |  | Have they quoted | YES [ ]  NO [ ]  |
| Property  | Description | Sold for  |
|  |  | £ |
|  |  | £ |
|  |  | £ |
|  |  | £ |
|  |  | £ |
|  |  | £ |
|  |  | £ |
| **If additional information is require please supply of separate sheet** |