Fact Find Buy to Let 

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| INTRODUCER  |
| Date: |  | Time |  | CMD Ref: |  | FCA No |  |
| Introducer’s: |  | Company: |  |
| Telephone: |  | Email: |  |
| CLIENTS DETAILS  |
| Name |  | DOB |  | NI No: |  |
| Tel No  |  | Email  |  |
| Income | £ |  Additional Income |  £ | Emp [ ]  S/Emp [ ]  Other [ ]  |
| Job tittle  |  | Occupation |  | Length of service |  |
| Company |  |
| Date of last accounts |  | Net profit |  | Gross profit | £ |
| Personal Mortgage O/S | £ | Value  | £ | Monthly payment | £ |
| Adverse YES [ ]  NO [ ]  | Description |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Name |  | DOB |  | NI No: |  |
| Tel No  |  | Email  |  |
| Income | £ |  Additional Income |  £ | Emp [ ]  S/Emp [ ]  Other [ ]  |
| Job tittle  |  | Occupation |  | Length of service |  |
| Company |  |
| Date of last accounts |  | Net profit | £ | Gross profit | £ |
| Personal Mortgage O/S | £ | Value  | £ | Monthly payment | £ |
| Adverse YES [ ]  NO [ ]  | Description |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| PROPERTY DETAILS  |
| Have you/family member lived in the property to be mortgage if so how many years ago |  |
| Purchase in the name of  | Ltd Co or applicant |
| Address  |  |
| Purchase [ ]  / Value [ ]  | £ | Loan required | £  |
| Existing Loan | £ | Lender |   | Purpose of funds |  |
| If remortgaging date of original purchase |  | Original purchase price | £ |
| Have any building works been carried out on the property |  |
| Have planning permission and building regulation been granted |  |
| Repayment  | Capital & Interest [ ]  Interest Only [ ]  Other [ ]  | Mortgage term |  |
| Freehold [ ]  Leasehold [ ]  | Term of lease remaining |  |
| Residential [ ]  Multi Units 1 title [ ]  HMO [ ]  Flat [ ]  House [ ]  Flat above commercial [ ]  Other [ ]  |
| TENANCY DETAILS  |
| Properties total rental income | £ | Type of Lease  | AST [ ]  Other  |
| Remaining term of lease/AST |  |
| Total number of tenancies in place for the property |  |
| Tenants name |  |
| Relationship with the tenant |  |
| PORTFOLIO DETAILS please include both commercial and residential investments  |
| Applicants buy to let experience |  |
| How many years has the applicant been a buy to let landlord | Years |
| Property  | Value | Loan  | Monthly payment | Date of purchase | Rent | Description |
|  | £ | £ | £ |  | £ |  |
|  | £ | £ | £ |  | £ |  |
|  | £ | £ | £ |  | £ |  |
|  | £ | £ | £ |  | £ |  |
| **If additional information is require please supply of separate sheet** |