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| INTRODUCER | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date: | |  | | | | | | | | | | | | | | | Time | | | | | |  | | | | | | | | | | CMD Ref: | | | | | | | |  | | | | | | | | | | | | FCA No | | | | | | | |  | | |
| Introducer’s: | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | Company: | | | | | | | | | | | |  | | | | | | | | | | | | | | | |
| Telephone: | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | Email: | | | | | | | | |  | | | | | | | | | | | | | | | | | | |
| CLIENTS DETAILS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | DOB | | | | | |  | | | | | | | | | | NI No: | | | |  | | | | | | |
| Tel No | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Email | | | | | | |  | | | | | | | | | | | | | | | | | | | | |
| Income | | | | £ | | | | | | | | | | | | | | | | | Additional Income | | | | | | | | | | | | | | £ | | | | | | | | | | | | | | | | Emp  S/Emp  Other | | | | | | | | | | | |
| Job tittle | | | |  | | | | | | | | | | | | | | | | | | Occupation | | | | | | | | | | | |  | | | | | | | | | | | | Length of service | | | | | | | | | | | | |  | | | |
| Company | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date of last accounts | | | | | | | | | | | |  | | | | | | | | | | | | | | | | | | Net profit | | | | | | |  | | | | | | | | | | | | Gross profit | | | | | | | | | £ | | | | |
| Personal Mortgage O/S | | | | | | | | | | | | | £ | | | | | | | | | | | | | | | | | | | Value | | | | | | £ | | | | | | | | | | | | | Monthly payment | | | | | | | | | | | £ |
| Adverse YES  NO | | | | | | | | | | | | | | | Description | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date of adverse | | | | | | | | |  | | | | | | | | | | | | Amount | | | | | | | | £ | | | | | | | | | | | Explanation | | | | | | | | | |  | | | | | | | | | | | | |
| Date of adverse | | | | | | | | |  | | | | | | | | | | | | Amount | | | | | | | | £ | | | | | | | | | | | Explanation | | | | | | | | | |  | | | | | | | | | | | | |
| Name |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | DOB | | | | | |  | | | | | | | | | | NI No: | | | | | |  | | | | |
| Tel No | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Email | | | | | | |  | | | | | | | | | | | | | | | | | | | | |
| Income | | | | £ | | | | | | | | | | | | | | | | | Additional Income | | | | | | | | | | | | | | £ | | | | | | | | | | | | | | | | Emp  S/Emp  Other | | | | | | | | | | | |
| Job tittle | | | |  | | | | | | | | | | | | | | | | | | Occupation | | | | | | | | | | | |  | | | | | | | | | | | | Length of service | | | | | | | | | | | | |  | | | |
| Company | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date of last accounts | | | | | | | | | | | |  | | | | | | | | | | | | | | | | | | Net profit | | | | | | |  | | | | | | | | | | | | Gross profit | | | | | | | | | £ | | | | |
| Personal Mortgage O/S | | | | | | | | | | | | | £ | | | | | | | | | | | | | | | | | | | Value | | | | | | £ | | | | | | | | | | | | | Monthly payment | | | | | | | | | | | £ |
| Adverse YES  NO | | | | | | | | | | | | | | | Description | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date of adverse | | | | | | | | |  | | | | | | | | | | | | Amount | | | | | | | | £ | | | | | | | | | | | Explanation | | | | | | | | | |  | | | | | | | | | | | | |
| Date of adverse | | | | | | | | |  | | | | | | | | | | | | Amount | | | | | | | | £ | | | | | | | | | | | Explanation | | | | | | | | | |  | | | | | | | | | | | | |
| PROPERTY DETAILS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Have you/family member lived in the property to be mortgage if so how many years ago | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | | | | | |
| Purchase in the name of | | | | | | | | | | | | | | Ltd Co or applicant | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Address | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| First Charge | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | Second charge | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | |
| Purchase  / Value | | | | | | | | | | | | | | £ | | | | | | | | | | | | Loan | | | | | | £ | | | | | | | | | | | | | Owner Occupation  Investment | | | | | | | | | | | | | | | | | |
| Existing Loan | | | | | | | £ | | | | | | | | | | | | Lender | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Term | | | | | |  | | |
| Mortgage Type Required | | | | | | | | | | | | | | | | Buy to Let  Commercial Owner Occupied  Commercial Investment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Freehold  Leasehold | | | | | | | | | | | | | | | | | | | Term of lease remaining | | | | | | | | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Property type | | | | | | | | Residential  Commercial  Other | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exit strategy | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | Lender of remortgaging | | | | | | | | | | | | | | | | |  | | | | | | | | | | | | | | |
| Purpose of funds | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Interest payments | | | | | | | | | | | Interest rolled up | | | | | | | | | | | | | | | | |  | | | | | | | | | | | | | | | Paid monthly | | | | | | | | | | | | | |  | | | | | |
| HEAVY AND LIGHT REFURBISHMENT BRIDGING | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Light | | | | |  | | | | | | | | | | | | | | | | | | | | | | Heavy | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nature of work required | | | | | | | | | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Planning permission required | | | | | | | | | | | | | | | | | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **If additional information is require please supply of separate sheet** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |