Fact Find Bridging 

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| INTRODUCER  |
| Date: |  | Time |  | CMD Ref: |  | FCA No |  |
| Introducer’s: |  | Company: |  |
| Telephone: |  | Email: |  |
| CLIENTS DETAILS  |
| Name |  | DOB |  | NI No: |  |
| Tel No  |  | Email  |  |
| Income | £ |  Additional Income |  £ | Emp [ ]  S/Emp [ ]  Other [ ]  |
| Job tittle  |  | Occupation |  | Length of service |  |
| Company |  |
| Date of last accounts |  | Net profit |  | Gross profit | £ |
| Personal Mortgage O/S | £ | Value  | £ | Monthly payment | £ |
| Adverse YES [ ]  NO [ ]  | Description |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Name |  | DOB |  | NI No: |  |
| Tel No  |  | Email  |  |
| Income | £ |  Additional Income |  £ | Emp [ ]  S/Emp [ ]  Other [ ]  |
| Job tittle  |  | Occupation |  | Length of service |  |
| Company |  |
| Date of last accounts |  | Net profit |  | Gross profit | £ |
| Personal Mortgage O/S | £ | Value  | £ | Monthly payment | £ |
| Adverse YES [ ]  NO [ ]  | Description |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| Date of adverse |  | Amount | £ | Explanation  |  |
| PROPERTY DETAILS  |
| Have you/family member lived in the property to be mortgage if so how many years ago |  |
| Purchase in the name of  | Ltd Co or applicant |
| Address  |  |
| First Charge |  | Second charge |  |
| Purchase [ ]  / Value [ ]  | £ | Loan | £ | Owner Occupation [ ]  Investment [ ]   |
| Existing Loan | £ | Lender |   | Term |  |
| Mortgage Type Required  | Buy to Let [ ]  Commercial Owner Occupied [ ]  Commercial Investment [ ]  |
| Freehold [ ]  Leasehold [ ]  | Term of lease remaining |  |
| Property type  | Residential [ ]  Commercial [ ]  Other [ ]  |
| Exit strategy  |  | Lender of remortgaging |  |
| Purpose of funds  |  |
| Interest payments | Interest rolled up  |  | Paid monthly |  |
| HEAVY AND LIGHT REFURBISHMENT BRIDGING |
| Light  |  | Heavy  |  |
| Nature of work required  |  |
| Planning permission required |  |
| **If additional information is require please supply of separate sheet** |